UCR Decentralized Budget Model
Budget Model Refinement Process and Schedule
DRAFT 8/31/18

Transparency has been a key pillar throughout the transition to the new budget model and must remain a priority as refinements to the budget model are introduced and implemented. Robust consultations with key stakeholders regarding the issues raised in this document will enable transparent stakeholder engagement.

The Provost, Vice Chancellor for Planning and Budget (VCPB) and the Office of Financial Planning and Analysis (FP&A) will consult the following constituent groups throughout September/October 2018:

Constituent Type	Constituent Group			Venue
Leadership	Senior Leadership			Leadership Retreat
Academic Senate	FY15-18 Division Chairs, Committee on Planning and Budget Chairs and members*			Meeting
	Tier 1	Committee on Planning and Budget		Committee Meeting
		Committee on Research		Committee Meeting
		Committee on Physical Resources Planning		Committee Meeting
		Executive Council		Executive Council Meeting
	Tier 2	Committee on Educational Policy		Committee Meeting
		Graduate Council		Graduate Council Meeting
		Committee on Faculty Welfare		Committee Meeting
		Committee on Courses		Committee Meeting
	Tier 3	Committee on Diversity and Equal Opportunity		Committee Meeting
		Committee on Library and Information Technology		Committee Meeting
Faculty	Chairs and Directors			Chairs and Directors Meetings
	Faculty			Open Forum
Financial Administration	CFAOs			Monthly CFAO Meetings
Staff	Staff Assembly			Open Forum
Students	Student Leadership (Undergraduate/Graduate)			Student Leadership Meetings
	Diversity Council/VCSA/ Interim Dean of Students			Diversity Council Meeting

Academic Senate has provided a list of these individuals to VC Bomotti.

FP&A will also administer a survey in order to solicit feedback on the budget model from those that are unable to join the above targeted consultations. Survey recipients would include:

- Previous members of the Senate Committee for Planning and Budget;
- Chairs/Directors from each School/College;
- CFAOs;
- Campus-wide AVCs/Directors/FAOs/MSOs.

Key milestones for the budget model refinement process include:

Date	Milestone
September 10, 2018	VCPB presents budget model redesign document to Senior Leadership at the Leadership Retreat
November 1, 2018	Final draft of proposed refinements to the budget model available for public comment
December 15, 2018	Campus feedback on proposed refinements due to VCPB
January 1, 2019	Provost and VCPB send final recommendations of budget model refinements to Chancellor for consideration

The Provost and VCPB acknowledge that some of the proposed refinements to the budget model will be effective for the next budget process, while others may need to be transitioned over a longer timeframe.